Next Mile

Next Mile Tuition Reimbursement Program

Application & Reimbursement Process

Learner enrolls in course and pays tuition. Once you have successfully completed the course (with a C or better), you may start the reimbursement request process.





within 30 to 60 days upon approval.

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Watch the <u>tuition reimbursement video</u> or find detailed instructions below:

Starting a New Course Request

- 1. Create your InStride account at <u>NextMile.InStride.com</u> by clicking "Get Started."
 - During account creation, you will be asked the question, "How do you plan to use your education coverage?" Select "Get tuition reimbursement for a learning option outside of the education program."



- Once you've answered the questions, you'll be taken to your personalized dashboard where you can start a new request.
- 2. Once you have successfully completed your course (with a C or better), you may start a new request.
 - Select "Start New Request" from the tuition reimbursement module on your dashboard and follow steps below to complete your request. You can also learn more by selecting "Tips for submitting a reimbursement request."
 - If you already created an account and did not select the tuition reimbursement option at the time, you can access the tuition reimbursement module by clicking on the drop-down tool in the top right corner of the module.
 - Note: You do not need to submit a request for reimbursement for programs you have enrolled in through the upfront tuition academic network (courses available on <u>NextMile.InStride.com/programs</u>). Tuition reimbursement requests are for courses taken at institutions outside of the Next Mile academic network that you have paid for (or plan to pay for) out-of-pocket.



Novt Milo	How It Works ∨ Programs ∨	Career Paths V Resources V	My Dashboard
	neside with identification. In the ∎runnertical		State of Provide California (State of State)
Diana Costine You are eligible! 2023 Coverage \$5,250 Available () Dashboard Goals & Preferences Account Info	Tuition Reimbursemen Tips for submitting a reimbursement rec Reimbursement Summary	nt quest	^
Talk to a Personal Education Advisor	\$0.00 Current Year Reimbursed	\$0.00 Lifetime Reimbursed	
Personal education advisors are available to help navigate your path to success through understanding your education benefits, defining your goals and balancing work and school.		Access All Requests Star	t New Request

- In order to qualify for tuition reimbursement, you must be employed with your same DSP from the time of course enrollment through completion of the course, submission of documentation, and until reimbursement payment is received. Please note you will not be able to complete your tuition reimbursement request and get reimbursed until you meet all eligibility requirements.
- If you become ineligible during the time of your course, you must wait until you regain eligibility to upload documents for reimbursement and complete the tuition reimbursement request.
- You must submit your reimbursement request and upload the required documentation within 60 days after your course's end date.

3. Enter course information and submit the request

- For each course, you will need to submit an individual request.
- Enter course details. *Note: Make sure you enter the total tuition amount for the course, not tuition amount per credit.
- Once all fields are complete, select "Continue" to submit your request.
 - Requests can be started while the course is in progress, however, you must submit your reimbursement request and upload their required documentation within 60 days after the course end date.

Next Mile	Return to Dashboard Reimbursement Summary New Requ
Create Reimbursement Request	
Please enter or review your academic information to create your reimbursement request.	* Required Field
Institution Name*	
Type to filter college	×
If pursuing your CDL Certificate and your school isn't listed, select CDL Provider - Unlisted as your Institution Name. Need help? Email Support@InStride.com	
Degree/Certificate*	Student ID 🏐
Type to filter degree	
Major*	Estimated Graduation Date*
Type to filter major ~	
Didn't find your major? Please select the closest available option.	
Program Website URL/Link*	

• Select "Create Another Request" for additional courses, or you can return to your "Reimbursement Summary."





4. If you need to change or edit a course, contact Support at <u>DAsupport@InStride.com</u>.

5. Course complete

- Once you've completed your course, you will receive an email reminder to upload proof of completion and tuition bill documentation.
 - Requests can be started while the course is in progress, however, you must upload the required documentation within 60 days after the course's end date to receive reimbursement.



• To submit your documents, return to your Reimbursement Summary in the Next Mile dashboard by logging in with your email and password at <u>NextMile.InStride.com</u>.

Submitting Reimbursement Request and Uploading Documentation

- 1. Submit your request for reimbursement within 60 days of completing the course.
 - a. In order to qualify for tuition reimbursement, you must be employed with your same DSP from the time of course enrollment through completion of the course, submission of documentation, and until reimbursement payment is received. Please note you will not be able to complete a tuition reimbursement and get reimbursed until you meet all eligibility requirements.
 - **b.** If you become ineligible during the time of your course, you must wait until you regain eligibility to upload documents for reimbursement and complete the tuition reimbursement request.
- 2. In the Tuition Reimbursement module, under "In-Progress Requests", select "View Details" for the course you're seeking reimbursement for.

2023 Coverage \$5,250 Available Dashboard Goals & Preferences Account Info	Reimbursement Summary
Talk to a Personal Education Adviso	\$0.00 \$0.00 Current Year Reimbursed ()
Personal education advisors are available to help navigate your path to success through understanding your education benefits, defining your goals and balancing work and school.	In-Progress Requests Show Less A
Contact an advisor	Created: 1/10/2023 Latest Update: Documentation Needed View Details
	Access All Requests Start New Summar

3. Submit your tuition bill and grade report on the Request Details page by clicking "Upload Documents." You will need a transcript/grade report, tuition bill, and book receipts.

Request Deta	ails			^
Data Modeling				
Latest Update: Docu	mentation Needed		Upload Documents	Edit
Created: 10/20/2021				
Course Infor	mation			^
Course Inform	mation Data Modeling	Course Number:	IST 407	^
Course Inform Course Name: Course Start Date:	Data Modeling 01/05/2022	Course Number: Course End Date:	IST 407 02/02/2022	^
Course Inform Course Name: Course Start Date: Request Status:	mation Data Modeling 01/05/2022 Documentation Under Review	Course Number: Course End Date: Cost of Course:	IST 407 02/02/2022 \$1,800	^

Make sure your documents have the appropriate information.

- Upload any of the following documents: Transcript/Grade Report, or CDL Certificate of Completion (example here), CDL Trainer Endorsement Letter, or Temporary CDL. These documents should include:
 - Student name
 - Course name
 - Grade received or proof of completion
 - Credit earned (if applicable)
- Tuition Bill (example here) needs to include:
 - Student name
 - Course names or term
 - Itemized list of specific expenses charged
 - Proof of payment
 - Receipt(s) for CDL training (proof of payment not required)
- If you'd like to request books that were required for your course, please select Yes from the dropdown and upload your book receipt. If you do not have a book receipt, select No.
- Review document upload instructions and accepted file types. Select document type from the drop down menu, choose file and upload documents. If you need to upload more than one document to meet a single requirement, you may select multiple files by holding the Ctrl key. You must upload your Transcript and Tuition Bill separately.
- 4. If your documentation is rejected or if your payment was only partially approved and you want to know more information, return to the page where you originally uploaded documents. Scroll down to the bottom of the screen next to the history of the documents. This is where you will see a text field with additional context.

This is where you will see a text field with additional context.

he following documents are	required to complete your request for a	reimbursements			
Transcript/Grade Report	required to complete your request for r	reimpursements.			
Tuition Bill					
lease note any additional inf	ormation we should know as we review	your request and docum	nent(s).		
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- 5. Once you have documentation with all of the necessary elements, please re-upload and submit the documents for review.
 - Here is an example of a statement of charges bill with all required fields.

6. Payment will be made via your DSPs payroll within 30 to 60 days upon approval. The calendar year maximum (\$5,250) will be applied toward the year you receive reimbursement payment. (E.g. If you receive \$3,000 of reimbursement payment in January 2024, it will count towards your 2024 \$5,250 calendar year maximum.)

Questions? Connect with InStride Support and Personal Education Advisors

- Submit the <u>support form</u> and you will receive an email response within 1-2 business days.
- Call a Personal Education Advisor at 1-800-914-5902 for live support

Phone hours:

- Monday-Friday 8:30 a.m. 8:30 p.m. ET
- Saturday 8:30 a.m. 5:00 p.m. ET